

2023 BERGEN COUNTY HISTORIC PRESERVATION TRUST FUND APPLICATION

Note: The Bergen County Historic Preservation Advisory Board strongly encourages applicants to have a historic preservation planning document completed prior to requesting funding for the preparation of construction documents or requesting construction funding.

At what stage is the project?

Contract with consultant

Proposal submitted by Consultant and accepted by Applicant

Proposals submitted by consultants under consideration

Request for Proposal (RFP) for consultant services prepared by Applicant

Other (describe): _____

DOCUMENTATION OF PROPOSED WORK

Describe concisely the scope of work proposed in this grant request. List tasks and include, if available, a clear description of the proposed work in as many of the following documents that apply to your project.

A request for proposal (RFP) for consultant services prepared by the applicant:

A proposal addressed to the applicant on the letterhead of the consultant selected for the project;

A copy of a signed agreement between the applicant and consultant;

Current plans and specifications;

If the project is ready for bidding, a brief description of how you are soliciting bids.

Appraisal (Acquisitions only)

Consultant/Contractor Personnel

Include a list of the names of the firms and their personnel who will participate directly in the grant-assisted project. Applications without named consultants should include, at minimum, a statement of professional qualifications needed in the project.

Note: Applicants are encouraged to meet The Secretary of the Interior's Historic Preservation Professional Qualifications Standards for their related disciplines. If the principal team leader does not meet the requirements as outlined above, include an explanation as to why the selected principal consultant is well suited for the project.

PROJECT GRANT REQUEST

THINGS TO CONSIDER:

- The line items provided in the grant request should correspond to the work referenced in the PROJECT SCOPE OF WORK.
- If the project encompasses work on several structures, a separate Grant Project Budget must be submitted for each structure and a grant project total page added. A spreadsheet with the content specified the Grant Project Budget with a similar layout may be substituted.
- All non-construction expenses include cost for planning or research directly related to project, such as fees for historic structures reports, preservation plans, materials testing, architectural, engineering or archaeological work, as well as design, construction, and post-construction professional services.
- For construction projects, grant funding for non-construction costs for design, construction, and post construction may not exceed 20% of the construction budget. Therefore, if the project received a previous grant that covered preparation of design documents for this project's activities, this amount should be included when calculating the 20% limit. Planning and research reports & documents are not included in this 20% limit.
- If this project is the **acquisition** of a historic property, provide the amount of the certified appraised value of the property and building(s) and provide a copy with this application. The acquisition total amount cannot exceed the appraisal. The appraisal report should have an appraisal valuation date after December 31st, 2022.

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GRANT PROJECT BUDGET TABLE

Activities	Project Cost	Match	Grant Request
NON-CONSTRUCTION			
Planning Reports & Documents			
Planning: National Register Nomination Form			
Sub-total, planning documents			
Preparation of Design Documents			
Construction Contract Administration			
Post-Construction Services (identify)			
Other Services (identify)			
Sub-total design, construction, & post construction			
A. Total, Non Construction (Add up the two Sub-totals)			
CONSTRUCTION			
Division 01: General Requirements			
Project Sign, if required			
Permanent Marker/Plaque/Sign, if required			
Division 02: Site Work			
Division 03: Concrete			
Division 04: Masonry			
Division 05: Metals			
Division 06: Wood and Plastic			
Division 07: Thermal/Moisture Protection			
Division 08: Doors/Windows			
Division 09: Finishes			
Division 10: Specialties			
Division 11, 12, 13: Ineligible			
Division 14: Conveying Systems			
Division 15: Mechanical Systems			
Division 16: Electrical Systems			
B. Total, Construction			
C. Grant Total, A + B			

Amount Requested from BCHPTF \$_____.

Applicant's match amount \$_____. (See Guidelines, Section X.)

Percentage of total project cost for the applicant's match: _____%

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GRANT PROJECT BUDGET

Cash in hand matching funds: Itemize and describe the source and status of funds that will be used to match the County grant requested. Indicate under status the date the funds were received or are expected.

Source of Funds	Status	Amount
Total		

If adequate matching funds are not currently available, explain your plans and schedule for raising the match.

PUBLIC BENEFIT

Public Access to the Property

	Current	At Project completion
Open to the public	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Open to the public on a regular basis - # Days/year		
Open to the public on a regular basis - # Hours/day		
Open by appointment only	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of visitors per year		
How was this number calculated?	<input type="checkbox"/> Actual <input type="checkbox"/> Estimated Source of count:	

Please provide any additional information helpful for review, including interpretive program, innovative design; how project achieves local community revitalization, preservation of the built or natural environment, heritage education, or tourism; how project promotes preservation activity and reach new audiences.

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Accessibility

Is the property compliant with the American Disability Act? _____ Yes _____ No

If not, has your organization conducted an "ADA Self-Assessment Survey" and prepared an ADA compliance plan? _____ Yes _____ No

If yes, please provide a copy of your ADA Compliance Plan or

If no, explain your plans for ADA compliance (Provide **Attachment H**).

How does the facility currently accommodate individuals with disabilities?

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Fire Suppression

Is there a plan for fire suppression? _____ Yes _____ No

If yes, please provide a copy of the plan (Provide **Attachment I**)

If no fire suppression plan is currently in place OR a copy of an established plan is not available please address how fire suppression, protection and off-site monitoring of the facility will be established and maintained.

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The applicant certifies the following:

- a) The filing of this application has been approved by the governing body of the applicant;
- b) A public hearing was held prior to submitting this application;
- c) The facts, figures, and information contained in this application, including all attachments, are true and correct;
- d) Matching funds in the amount of \$ _____ are currently available, or will be available by _____ (date) for this project;
- e) Sufficient funds will be available when construction is completed to assure effective operation and maintenance of the property;
- f) Any funds received will be expended in accordance with the terms and conditions of the grant agreement;
- g) The individual signing this agreement has been authorized by the organization/municipality to do so on its behalf, and by this signature binds the organization/municipality to statements and representations contained in the application.
- h) This organization/municipality is aware that it must agree to restrictions, in perpetuity, on the lease, sale, exchange or donation of the property for which the grant is to be used, and must, if applicable, also execute an easement agreement with the County as described in Section XIV. A. of the Bergen County Historic Preservation Trust Fund *2022 Guidelines*.

Acting as a duly authorized representative for the applying organization, I am submitting this request for assistance from the *Bergen County Historic Preservation Trust Fund of the Bergen County Open Space, Recreation, Floodplain Protection, Farmland and Historic Preservation Trust Fund*.

_____	_____
Signature of Owner	Signature of Co-owner
_____	_____
Print Name	Print Name
_____	_____
Title	Title
_____	_____
Date	Date

Attach additional page if property has more than two owners. All owners must sign.

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**BERGEN COUNTY
HISTORIC PRESERVATION TRUST FUND GRANT PROGRAM
of the
Bergen County Open Space, Recreation, Floodplain Protection,
Farmland and Historic Preservation Trust Fund**

ADDITIONAL ATTACHMENTS

The following attachments are required as noted:

Attachment A – Owner Assurances. (required for all applicants)

Attachment B - Organizational Information. (required for non-profits)

Attachment C – Applicant’s Personnel. (required for non-profits) Include a list of Board members and the names, positions, terms of office and occupations of all members of the applicant organization who will be responsible for managing the grant-assisted project.

Attachment D - State of New Jersey or National Register of Historic Places status. (required for all applicants).

- If the property is individually listed or part of an individual or thematic property listing, include a copy of the complete nomination form.
- If the property is included in a historic district listing, and is indicated on the nomination as a contributing resource to the historic district, include all relevant pages of the nomination form.
- If the property is not listed in the National or New Jersey Register of Historic Places, include a letter from the New Jersey Historic Preservation Office (NJ-HPO) certifying eligibility for listing of a site in the New Jersey Register. A Certificate of Eligibility must be received from the NJ-HPO at the time of application deadline.

Attachment E – Photographs. (required for all applicants). Submit photographs in the form of digital files (on labeled disc) depicting the overall setting of the property and general views of the site and buildings, and conditions that demonstrate the need for the grant. Digital photos should be a minimum of 200 dpi at 4”x6” (500KB). Also please include digital copies of historic photographs, if available. For print copies of the application, color photos printed on standard printer paper are acceptable. If the digital requirement presents a problem, please contact the Grants Administrator, Elaine Kiernan Gold at 201-336-7294 or egold@co.bergen.nj.us

Attachment F – Long-range Maintenance Plan and Budget. Provide a 5-year maintenance plan and budget, if available. If unavailable, please address the following questions: Who will be responsible for maintaining the property and is there a budget in place? Are you including the preparation of a maintenance plan in your overall project?

Attachment G – Consultant’s/Contractor’s Personnel. (required for all applicants) Include a list of the names of the firms and their personnel who will participate directly in the grant-assisted

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project. Submit resumes of all project personnel and sub-consultants. **Note:** Applications without named consultants should include, at a minimum, a statement of professional qualifications needed in the project.

Attachment – H Americans with Disabilities Act. Provide a copy of the ADA compliance plan, if available. If unavailable, please explain your plans for compliance and address the following questions: How does the facility currently accommodate individuals with disabilities? Will accommodations be improved as a result of the proposed project?

Attachment I – Fire Suppression. Provide a copy of the fire suppression plan, if available. If not available, please address how fire suppression, protection and off-site monitoring of the facility will be established and maintained.

Attachment J – Documentation of Available Match. (required for all applicants) Provide letters of commitment specifying amount of matching funds for this project and/or a financial statement showing the amount of available funds. County or municipal governments must provide an approved resolution from the governing body committing to the specified match.

Attachment K – Applicant’s Long-Range Plan. (required for all applicants) Include a current strategic or other long-range plan, specific to this site, for your community or organization. Plan can be as short as one page and should state your organization’s goals and plans for implementation including interpretive plans, if appropriate. Non-profits: If your organization does not have a formal long-range plan, explain your long range goals and objectives. Municipalities: Include a copy of the historic preservation element of your municipal master plan and describe how this project contributes to the implementation of that element.

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Attachment A – OWNER ASSURANCES

This attachment must be completed and executed by the owner of record.

Name of Owner _____

Name of Co-owner _____

Mailing Address _____

Mailing Address _____

City _____

City _____

State _____ Zip _____

State _____ Zip _____

Telephone _____

Telephone _____

I/we understand the purpose of the application to be submitted to the County of Bergen and I/we hereby agree to its submission. I/we agree that the listing of the property in the New Jersey or National Registers of Historic Places will be a condition of a grant. (If applicant leases the property) I/we also confirm that a valid lease is in effect and will be in effect for the duration of the grant and easement requirement that accompany the award of this grant.*

Signature of Owner

Signature of Co-owner

Print Name

Print Name

Title

Title

Date

Date

**Attach a copy of the lease to this Assurance.*

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Attachment B - CHARITABLE CONSERVANCY

Organization Information

Please submit a copy of each of the following:

- The organization’s by-laws ☐
- Proof of qualification as an eligible charitable conservancy* ☐
- Most recent financial audit
- A Resolution of Acknowledgment (see attached sample)

1. Date of incorporation _____ 2. Estimated membership _____
3. Number of staff: _____ full-time paid _____ part-time paid
4. Volunteers: _____ full-time _____ part-time
5. State the mission of your organization.

Project Specific Information

6. Briefly describe why it is important to preserve this resource and how the resource fits into your organization’s mission.

7. Explain what would happen to the resource if the charitable conservancy ceased to exist.

* An eligible charitable conservancy is a corporation or trust whose purpose includes historic preservation of historic properties, structures, facilities, sites, areas or objects, or the acquisition of such properties, structures, facilities, sites, areas or objects for historic preservation purposes. Conservancy is exempt from federal income taxation under paragraph (3) of subsection (c) of section 501 of the Federal Internal Revenue Code of 1986 (26 U.S.C. s.501(c)(3)).

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SAMPLE MUNICIPAL RESOLUTION OF ACKNOWLEDGEMENT FOR NON-PROFIT APPLICANTS

WHEREAS, the Bergen County Historic Preservation Trust Fund of the Bergen County Open Space, Recreation, Floodplain Protection, Farmland and Historic Preservation Trust Fund provides grants to non-profit organizations for assistance in the preservation of historic buildings, districts, and sites.

WHEREAS, as part of the 2023 application by the Applicant's name to the County of Bergen is the requirement that the applicant must obtain a resolution of acknowledgement that the municipality in which the project is located knows that the application is being made.

WHEREAS, the Applicant has informed the Borough/Township/City/Village Name of Municipality of its intent to apply for a Bergen County Historic Preservation Trust Fund for assistance in the historic preservation of name of project property located on property known as street address of project; Block , Lot on the tax map of the of .

WHEREAS, the (name of the municipality) does not assume any financial liability or other responsibilities related to the application or the project.

NOW, THEREFORE, BE IT RESOLVED that name of the municipality acknowledges that applicant's name is applying to the Bergen County Historic Preservation Trust Fund.

I hereby certify that this resolution was adopted at the meeting of the of the ,

 day of , 2023.

Signature of appropriate municipal officials.